



## MINISTRY OF FINANCE, PLANNING AND ECONOMIC DEVELOPMENT

### THE SECOND RESOURCE ENHANCEMENT AND ACCOUNTABILITY PROGRAMME (REAPII)

#### BID NOTICE

#### FOR

#### CONSULTANCY SERVICES TO UNDERTAKE A STUDY ON RETIREMENT BENEFITS SCHEMES' ALTERNATIVE INVESTMENTS AS A SOURCE OF ALTERNATIVE DOMESTIC FINANCING IN UGANDA

**REF: MOFPED/REAP/CONS/25-26/00017**

1. The Government of Uganda has allocated funds to be utilised for the acquisition of consultancy services to undertake a study on retirement benefits schemes' alternative investments as a source of alternative domestic financing in Uganda.

The specific objectives of the assignment are;

- i. Analyse regulatory, governance and operational considerations affecting adoption of alternative investments by the Retirement Benefits Sector (RBS).
  - ii. To identify opportunities and risks of alternative investments.
  - iii. To examine and identify investment alternatives for portfolio optimisation, asset allocation and integration of traditional and alternative investments.
2. The Ministry of Finance, Planning and Economic Development through the Second Resource Enhancement and Accountability Programme (REAPII) hereby invites sealed proposals from eligible **consultancy firms** for the provision of the above services.
  3. Bidding will be conducted in accordance with the procedures contained in the Public Procurement and Disposal of Public Assets Act, Cap 205 and the Regulations made under the Act and is open to all bidders/consultants.
  4. Interested consultancy firms may obtain further information and inspect the proposal documents at the address given below at 8(a) from 0800 – 1700hrs (Kampala Time) on working days.

5. The Request for proposals document may be purchased by interested bidders/consultants from the address below at 8(a) upon submission of a written application and payment of a non-refundable fee of **Shs20,000** (Shillings Twenty Thousand only). Interested consultancy firms may make payment to the URA collection account at commercial banks. The **bank advice and the application** shall be presented for issue of the Request for Proposal Document, to the address below at 8(a).
6. Proposals must be delivered to the address below at 8(b), at or before **1100hrs** (Kampala Time) on **16<sup>th</sup> October 2025**. Late proposals shall be rejected. Proposals will be opened in the presence of the consultants' representatives who choose to attend the meeting **16<sup>th</sup> October 2025** at **1120hrs**.
7. There shall not be a pre – proposal meeting.
8. (a) Address for obtaining more information and issuance of the Request for Proposals document:  
**The Resource Enhancement and Accountability Programme (REAP)**  
**Ministry of Finance, Planning and Economic Development**  
**Plot 17 Hannington Road**  
**Crested Towers Building, 9th Floor Tall Tower, Office 9.13**  
**Email: reap@finance.go.ug**
- (b) Address for submission of proposals:  
**The Resource Enhancement and Accountability Programme (REAP)**  
**Ministry of Finance, Planning and Economic Development**  
**Plot 17 Hannington Road**  
**Crested Towers Building, 9th Floor Tall Tower, Office 9.12**
9. The planned procurement schedule (subject to changes) is as follows:

| Activity                                                     | Date                            |
|--------------------------------------------------------------|---------------------------------|
| a. Publish bid notice                                        | 18 <sup>th</sup> September 2025 |
| b. Proposal closing date                                     | 16 <sup>th</sup> October 2025   |
| c. Evaluation of Technical proposals (End)                   | 11 <sup>th</sup> November 2025  |
| d. Proposal opening date for the Financial Proposal          | 18 <sup>th</sup> November 2025  |
| e. Evaluation of Financial proposals (End)                   | 21 <sup>st</sup> November 2025  |
| f. Display and communication of best evaluated bidder notice | 4 <sup>th</sup> December 2025   |
| g. Contract signature date                                   | 2 <sup>nd</sup> January 2026    |

**UNDER SECRETARY/ACCOUNTING OFFICER**

Please scan the QR Code below to **inspect** the RFP document

